



GALADA
POWER AND TELECOMMUNICATION LTD.

Admin. Office: Galada Towers, 301, Begumpet, Hyderabad - 500 016. Telangana. India.

Phone : 91-40-27766224 / 5, Fax : 91-40-27766226 Email : fa@galadapower.com

CIN : L64203AP1972PLC001513 : **Website :** galadapower.com

Regd. Office : P 2/6, IDA, Block III, Uppal, HYDERABAD - 500 039. Telangana. India

Factory : Survey No: 319, Village: KHADOLI, Silvassa - 396 230 (UT of D & N H)
Email: fa@galadapower.com

GALADA /RP/NCLT/23-24/003

Date: June 15, 2023

BSE Limited Department of Corporate Services 25th Floor, P J Towers, Dalal Street, Mumbai - 400001	
Scrip Code: 504697/GALADA	

Subject: Disclosure regarding the detailed financial proposal and treatment of stakeholders of Galada Power And Telecommunication Limited (“Company”) under the resolution Plan Submitted by Ms/s Amrutha Constructions Private Limited (“Resolution Applicant”) And Approved by the National Company Law Tribunal, Mumbai (“NCLT”) vide order Dated May 25, 2023.

Ref: Disclosures under Regulation 30(2) (Schedule III Part A) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

This is further to our disclosures dated (a) May 25, 2023 whereby it was intimated by the Company that vide an order pronounced orally on May 25, 2023, the Hon’ble NCLT –Hyderabad approved the resolution plan submitted by the Resolution Applicant in the corporate insolvency resolution process of the Company (“**Resolution Plan**”); (b) June 14, 2023, whereby it was intimated by the Company that a written order (dated May 25, 2023) had been published by the Hon’ble NCLT on June 14, 2023, approving the aforesaid Resolution Plan (“**Order**”).

The salient features of the Resolution Plan and the financial proposal set out therein, including for creditors and shareholders is set out in the **Annexure 1** hereto, for the benefit of all stakeholders. If you need further information, you may contact the undersigned at ip.galadapower@gmail.com.

For, Galada Power and Telecommunication Ltd



Nitin Vishwanath Panchal

Erstwhile Resolution Professional.

Galada Power And Telecommunication Limited.

IBBI Registration No: IBBI/IP-A-001/IP-P00777/2017-2018/11350

AFA Details: AA1/11350/02/131223/105105 valid up to 13.12.2023



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ANNEXURE- 1

I. The salient aspects from the Order relating to the profile of the Successful Resolution Applicant are set out below (Written order was received on 14.06.2023)

The profile of the Successful Resolution Applicant:

Amrutha Constructions Pvt Ltd was promoted by Mr. P Venkateshwar Rao aged 61 years, is a graduate from St. Joseph's College, Bangalore and hails from Sindhur, Raichur district and is currently a resident of Bangalore. He commenced his entrepreneurial career in the year 1988 as a civil contractor executing PWD Contracts in Raichur district and thereafter established himself as a leading class-1 contractor by the year 1995-96 after executing numerous civil contracts for various state Government departments and utilities.

M/s Amrutha Constructions Pvt. Ltd. ('ACPL') was incorporated in the year 2006-07 with a paid up capital of Rs. 1,35,000/- transferring all the existing business activity till then being done in his individual name / proprietorship firm into the new company floated by him by the name of Amrutha Construction Pvt limited. Mr. P V Rao is the founder Chairman and Managing Director of Amrutha Constructions Pvt. Ltd holds majority shareholding of the company along with his family members. Mr. PV Rao is well aware of the manufacturing processes as well as understands the aluminum Conductor market by virtue of purchasing large quantities of ACSR conductors for the EPC contracts executed by Amrutha Constructions Pvt. Ltd. Recently ACPL participated in a PGCIL tender for Construction of 33KV and 11KV lines in the state of Arunachal Pradesh valuing around 200 crores which involved substantial procurement of aluminium conductors.

A brief snap-shot profile of Amrutha Constructions Pvt. Ltd. is hereunder:

Name	M/s. Amrutha Constructions Pvt. Ltd.
Industry	EPC of Civil, Irrigation, electrical and Infrastructure contracts.
Date of Incorporation	11/09/2006
PAN No of the Company	AAGCA8774N
GST No of the Company	29AAGCA8774N1ZS
Constitution	Private Limited Company



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Registered and Corporate Office	D.No.384/A, Sindhura Apartment, R M V 2 nd Stage, 2 nd Block, Ashwathnagar, Bangalore - 560094
Authorized Capital (INR Cr)	Rs. 25.00 Cr
Issued, Subscribed and Paid-up Capital (INR Cr)	Rs. 24.60 Cr
Face Value of Each Share	Rs. 100

II The salient features of the Resolution Plan.

A FINANCIAL PROPOSAL SUMMARY:

Sl. No	Particulars	As per books of Accounts (31 st March 21) (Rs. Cr)	Claim Admitted (Rs Cr)	Proposed payment Amount	Upfront Payment	Proposed Payment Structure
1	CIRP Cost	1.45		3.50	3.50	Rs 3.50 Cr payable within 45 days of the* approval of NCLT (upfront)
2	Financial Creditors	52.63	2107.28	29.32	29.32	Rs 29.32 Cr payable within 45 days of approval of NCLT (upfront)*
3	Employee and Workmen dues	2.08	1.22	0.49	0.49	Rs 0.49 Cr payable within 45 days of the approval of NCLT (upfront)*
4	Operational Creditors & Statutory dues	2.94	4.69	0.12	0.12	Rs 0.12 Cr payable within 45 days of the



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						approval of NCLT (upfront)*
	Total	59.10	2113.19	33.43	33.43	
	CAPEX				5.00	
	Working Capital				3.70	
	Total Infusion				42.13	

***Order was orally pronounced on 25.05.2023 however the written copy was received on 14.06.2023.**

B SUMMARY OF INFUSION OF FUNDS AND UTILISATION

The sources of the Funds from the Resolution applicants are as under:

Resolution Applicant/ Directors	Funds Infusion As Equity (Rs.)	Funds Infusion As Quasi Equity Compulsory/Optionally Converted Debt(Rs.)
Amrutha Constructions Pvt Ltd,	Rs.1,42,00,000	
Amrutha Constructions Pvt Ltd/ Mr. P Venkateshwara Rao / Associates / FIs (Optionally Converted Debt)		Rs.33,71,00,000
K Ramalakshmi (Compulsory Converted Debt)	Rs.7,00,00,000	
Total	Rs.7,42,00,000	Rs.33,71,00,000

Particulars (Amt. in Rs. Cr)	Upfront *	Balance payment ^	Total
Cost of Scheme			
CIRP costs	3.50	0.00	3.50
Financial Creditors	29.32	0.00	29.32
Employees and Workmen dues	0.49	0.00	0.49
Operational Creditors including Statutory dues	0.12	0.00	0.12
Repairs, Refurbishment, Working Capital for Revival of the Corporate Debtor	5.00	3.70	8.70
Total Cost of Scheme	38.43	3.70	42.13
Means of Finance			
Resolution Applicant & Proposed Directors - Funds Infusion	38.43	3.70	42.13
Profits generated from Business	0.00	0.00	0.00



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Total Means of Finance	38.43	3.70	42.13
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C MAXIMUM LIABILITY CLAUSE:

It is submitted that the amount infused by the SRA in the Corporate Debtor for settlement of claims of all stakeholders would be limited to **₹.33.43 Crores**. This would include the CIRP Cost. The breakup of this amount is specified in the table under Para Financial Proposal A above.

D. PROPOSAL FOR EACH OF THE STAKEHOLDERS IN THE RESOLUTION

PLAN IS DERAILED AS UNDER:

The Resolution Applicant has, to the extent possible, taken into account the interests of all Stakeholders of the Corporate Debtor. A synopsis of how the Resolution Applicant proposes to deal with the interest of Stakeholders is stated below.

1. Insolvency Resolution Process Costs

- Total insolvency resolution costs approved by the Committee of Creditors are Rs.2.62 cr as on 30-06-2021. However, it was understood that the CIRP cost up to the date of approval of Resolution Plan by the Adjudicating Authority may be up to Rs. 3.50 Cr.
- Insolvency Resolution Process Costs will be paid in priority over payments to all Creditors.
- The Insolvency Resolution Process Costs, to the extent that it remains outstanding, shall be first duly paid by the Resolution Applicant from its own sources.
- It is proposed to pay Rs.3.50 Cr towards CIRP costs or actual CIRP costs whichever is lower. In case, the CIRP cost exceeds Rs. 3.50 Cr., the same will be restricted under the Plan to Rs. 3.50 Cr, and any such additional CIRP cost would be adjusted from the payments made under the plan to all stakeholders in proportion of their proposed payments
- The Resolution Applicant is proposing the payment to be adjusted with the upfront payments i.e. EMD along with payments within 7 days from date of issuance Letter of Intent (in lieu of PBG as per RFRP) by Resolution Professional to the Resolution Applicant and balance within 45 days of resolution plan being approved by the adjudicating authority.

2. Workmen and Employees

SAVING ENERGY THROUGH PIONEERING TECHNOLOGY



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- Of the total admitted claims of the workmen and employee claims of Rs. 0.49 cr is being considered balance is to be waived.
- Out of the total admitted claim of Rs.1, 21, 84,751/- the claims of the Promoter and Related parties of Corporate Debtor has not been considered. Further any employee, workmen claim less than Rs.1,50,000/- individually would stand admitted, any individual claim above Rs.1,50,000/- would be treated as Rs.1,50,000/- basic plus 25% of the claim over and above Rs.1,50,000/-.
- No additional claims would be admitted towards employees' claims including Provident Fund, Gratuity, Bonus, ESI and Compensation under Industrial Disputes Act etc. In case any additional claims are legally payable, the same would be reduced from the payments proposed to the Financial Creditors.

3. Financial Creditors

Total admitted claims of the Financial Creditors amount to Rs. 2,107.28 cr

The Resolution Applicant is proposing to pay the Financial Creditors as under:

- Total payment is proposed to be Rs. 29.32 Cr within 45 days from the date approval of resolution plan by the adjudicating authority

The Resolution Plan is approved with 100% voting and there are no dissenting Financial Creditors.

It is observed that the some of the Secured Financial Creditors have directly funded the Project, whereas certain other Secured Financial Creditors have got the assignment of the Term Loans and certain financial creditor has subscribed to NCD of the company. At the same time the Security/charge on assets among the Financial Creditors is also not equal /pari passu.

The CoC members in a Joint Lenders Meeting (JLM) held on 19th August, 2021 & 27th August, 2021 have discussed an interse sharing ratio among the Secured Financial Creditors. The ratio of 88:12 was decided, with 88% being shared between SASF & Edelweiss ARC, the first charge holders on fixed assets and 12% being shared between UTI Mutual Fund and Canara Bank (erstwhile Syndicate Bank), the second charge holders, which received an in-principle approval from SASF, Edelweiss ARC and UTI Mutual Fund comprising 72% of the total voting share in the CoC.

In the circumstances, Resolution Applicant proposes to distribute the amount of Rs. 29.32 Cr among the Secured Financial Creditors as under:

Particulars	Percentage	Amount (Rs. in Cr.)
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SASF & Edelweiss ARC, the first charge holders	88%	25.80
UTI Mutual Fund and Canara Bank (erstwhile Syndicate Bank), the second charge holders	12%	3.52
Total	100%	29.32

The interse sharing ratio among the first charge holders and second charge holders would be distributed in consultation with the Monitoring Agency in accordance with provisional of IBC 2016.

- Resolution Applicant requested for a 120 day cure period with an applicable interest rate of 12% p.a. compounded monthly, for any payment default from the due date for the payment proposed in the above Resolution Plan, prorated till the date of payment excluding any Force Majeure events.
- In the event of default the RA in making payments as envisaged under this Resolution Plan on account of any force majeure event, the RA would approach Implementation & Monitoring Committee (IMC) with a request to condone the delay at the discretion of the IMC

4. Operational Creditors (other than Workmen, Employees)

Total amount of admitted claims of operational creditors is Rs. 4.69 Cr which includes Customs dues of Rs. 3.45 cr. The Liquidation Value of the Operational Creditors (other than Workmen, Employees) is Nil. Nevertheless out of the total admitted claims of operational creditors including statutory dues claims of **Rs.0.12 cr being 2.50%** of each of the admitted claims is being considered, balance is to be waived.

5. Other Creditors (Statutory dues, etc.)

In addition, there may be other liabilities such as Income Tax, Sales tax, Service tax, etc. which may be under different stages of Assessment / litigation / arbitration. All amounts under statutory dues (under litigation / arbitration) have not been considered for payment in the Resolution Plan. The same is requested to be waived / nullified.

E .RECONSTITUTION OF SHARE CAPITAL

Upon the approval of the Resolution Plan by the Adjudicating Authority in the favor of the Resolution Applicant, the capital restructuring and management of the Corporate Debtor is proposed as under:

1. The existing paid-up Equity Share capital of the company consisting of 74,89,880 Equity shares of Rs. 10/- each amounting to Rs. 7,48,98,800/-, will be reduced to 74,898 Equity shares of Rs. 10/- each amounting to Rs. 7,48,980/- & an amount of Rs.1,42,00,000 being 14,20,000 equity shares of Rs.10 each by Amrutha Constructions Pvt Ltd and an amount of Rs. 7,00,00,000/- being 70,00,000



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Equity shares of Rs. 10 each will be freshly infused by of the revived company on approval of the resolution plan as Share Capital in the following manner.

S.No.	Name of subscriber	No. of Equity Shares	Equity Share Capital
1.	Amrutha Constructions Private Limited	14,20,000	Rs.1,42,00,000
2	K Ramalakshmi	70,00,000	Rs. 7,00,00,000
	Total	84,20,000	Rs.8,42,00,000

- In order to safeguard the interests of minority/ shareholders any fractional share entitlement as a result of the capital reduction would be transferred to Galada Power Transmission Limited - Trust which and the same would be held in the name of Mr. P Venkateshwara Rao. The trust is empowered to sell the shares held in the company for a consideration it may deem appropriate and distribute the proceeds to its beneficiaries. No lock in period would be applicable for the share held by the trust.
- Since the Liquidation Value to the Equity Shareholders is "NIL", no payment is proposed for the Equity Shareholders.
- The Equity Share Capital of the company will now be as under:

S.No.	Name of subscriber	No. of Equity Shares	Equity Share Capital	Percentage
1.	Amrutha Constructions Private Limited	14,20,000	Rs.1,42,00,000	16.72%
2.	Mrs. K Ramalakshmi	70,00,000	Rs. 7,00,00,000	82.40%
3.	Existing shareholders of the company holding including fractional shares held by the Trust	74,898	Rs.7,48,898	0.88%
	Total	84,94,898	Rs.8,49,48,898	100.00%

- The remaining amount proposed under the Resolution Plan would be infused into the corporate debtor by the Resolution Applicant and the proposed Directors in the form of optionally convertible debt/ debentures at par in the following manner:

S.No.	Name of subscriber	Interest Free Compulsory/Optionally Convertible Debt	Remarks	Percentage
1.	Amrutha Constructions Private Limited(ACPL)	Rs.50,00,000	E.M.D. paid on 04-08-2021	



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	Amrutha Constructions Private Limited(ACPL)/ Mr. P Venkateshwara Rao / Associates / FIs	Rs.24,51,00,000	Within 45 days of the Resolution Plan approval by AA*	
	-----“ do”-----	Rs.8,70,00,000	For Repairs, Refurbishment and Working Capital Requirements as & when required	
	Sub Total - ACPL	Rs.33,71,00,000	Optionally Converted	82.80%
2.	K Ramalakshmi	Rs.2,84,00,000	Within 7 days from date of issuance LOI in lieu of PBG	
	-----“ do”-----	Rs.4,16,00,000	Within 45 days of the Resolution Plan approval by AA*	
	Sub Total – KR	Rs.7,00,00,000	Compulsory Converted under this Plan	17.20%
	Total (ACPL+KR)	Rs.40,71,00,000		100.00%

* We request you to consider a 120 day cure period with an applicable interest rate of 12% p.a. compounded monthly, for any payment default from the due date for the payment proposed in the above Resolution Plan, prorated till the date of payment excluding any Force Majeure events. In the event of default by the RA in making payments as envisaged under this Resolution Plan on account of any force majeure event, the RA would approach Implementation and Monitoring Committee (IMC) with a request to condone the delay at the discretion of the IMC

F TIMELINE AND IMPLEMENTATION SCHEDULE OF THE RESOLUTION PLAN.

Step	Key Activities	Timeline
Approval of the Committee of Creditors and Adjudicating Authority	Approval of Resolution Plan by the CoC	T
	Filing of the RP with the Adjudicating Authority for approval.	T + 15



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Approval of Plan by AA		T + 15 + X X is no. of days for approval by AA post Resolution Prof./ CoC submission to AA
Reconstitution of Board and constitution of Monitoring Committee	Upon approval of plan by Adjudicating Authority, the following actions to be taken: <ul style="list-style-type: none">• Constitution of Monitoring Committee: Resolution professional, One• Representative of CoC and One Representative of Resolution Applicant on approval of Resolution plan by NCLT will be constituted as monitoring Committee during the period of resolution plan of 45 days or the Payment to Financial Creditors as provided in the plan whichever is earlier.	T + 15 + X + 30
	<ul style="list-style-type: none">• Transfer of Shareholding: We have considered Reduction of existing paid up capital of the company amounting 74,89,880 Equity shares of Rs. 10/- each amounting to Rs. 7,48,98,800/- to 74,898 Equity shares of Rs. 10/- each amounting to Rs. 7,48,980/- & an amount of Rs.1,42,00,000/-, being 14,20,000 shares of Rs.10 each be freshly infused by the Resolution Applicant and the Directors of the company upon approval of the resolution plan as Share Capital and conversion of Rs.7,00,00,000/- convertible debt from director to equity 70,00,000 equity shares of Rs.10 each.	T + 15 + X + 30
	<ul style="list-style-type: none">• Board of Directors to be reconstituted with appointment of Directors by RA	T + 15 + X + 30
Payment of priority dues	<ul style="list-style-type: none">• Payment of Rs. 3.50 Cr CIRP Cost	Upfront i.e. EMD along with 7 days from date of issuance LOI by RP to RA in lieu of PBG and balance within 45 days of the



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		Resolution Plan approval by Adjudicating Authority
Payment of remaining consideration	<ul style="list-style-type: none">• Payment of Rs. 0.49 Cr to the Employees and workmen• Payment of Rs. 29.32 Cr to Financial Creditors• Payment of Rs. 0.12 Cr to the Operational Creditors including Statutory Dues.	Within 45 days of the Resolution Plan approval by Adjudicating Authority
Conversion of Interest Free Unsecured Convertible Debt/Debenture to Equity at Par	<ul style="list-style-type: none">• Conversion of Debt – The money raised by the RA from the director of the reconstituted board for the purpose of upfront payment to be converted to Equity Share Capital at Par.	T + 15 + X + 30

Additional Matters

	Specific features and details of the resolution plan as approved by the Adjudicating Authority under the Insolvency and Bankruptcy Code, 2016 not involving commercial secrets, including details such as:	
(i)	Pre and Post net-worth of the Company;	The Net worth of the Company was negative ie. (Rs. 53.30 Cr) before the commencement of CIRP. Operations will be EBIDTA positive after the Second year of operations
(ii)	Details of assets of the Company post CIRP	.All assets of the Company will continue to be in the name of the Company, after taking over by the Resolution Applicant
(iii)	Details of securities continuing to be imposed on the Companies' assets	All existing Lenders are paid off in full and final settlement as provided in the Resolution Plan, and the assets would be released from existing Charges. There are no dissenting Financial Creditors.



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(iv)	Other material liabilities imposed on the Company	The Resolution Plan does not assume any other liabilities, except to the extent agreed in the Resolution Plan. There are no material liabilities imposed on the Company.																											
(v)	Detailed pre and post shareholding pattern assuming 100% conversion of convertible securities	<p>Existing Shareholding Pattern</p> <table border="1"> <thead> <tr> <th>Shareholders</th> <th>No. of shares</th> <th>Percentage</th> </tr> </thead> <tbody> <tr> <td>Public</td> <td>63,24,813</td> <td>84.44%</td> </tr> <tr> <td>Promoters</td> <td>11,65,067</td> <td>15.56%</td> </tr> <tr> <td>Total</td> <td>74,89,880</td> <td>100.00%</td> </tr> </tbody> </table> <p>Post Shareholding Pattern</p> <table border="1"> <thead> <tr> <th>Shareholders</th> <th>No. of Shares</th> <th>Percentage</th> </tr> </thead> <tbody> <tr> <td>Public (Reduced to 1%)</td> <td>74,889</td> <td>0.88%</td> </tr> <tr> <td>Amrutha Constructions Pvt Ltd</td> <td>14,20,000</td> <td>16.72%</td> </tr> <tr> <td>Mrs. K Ramalakshmi</td> <td>70,00,000</td> <td>82.40%</td> </tr> <tr> <td>Total</td> <td>84,94,889</td> <td>100.00%</td> </tr> </tbody> </table> <p>Note: The Public holding will be increased over a period as required by SEBI Regulations.</p>	Shareholders	No. of shares	Percentage	Public	63,24,813	84.44%	Promoters	11,65,067	15.56%	Total	74,89,880	100.00%	Shareholders	No. of Shares	Percentage	Public (Reduced to 1%)	74,889	0.88%	Amrutha Constructions Pvt Ltd	14,20,000	16.72%	Mrs. K Ramalakshmi	70,00,000	82.40%	Total	84,94,889	100.00%
Shareholders	No. of shares	Percentage																											
Public	63,24,813	84.44%																											
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Mrs. K Ramalakshmi	70,00,000	82.40%																											
Total	84,94,889	100.00%																											
(vi)	Details of funds infused in the Company, creditors paid-off;	<p>For Creditors Payoff: Rs. 33.43 Cr</p> <p>For Capex / Working Capital: Rs. 8.70 Cr</p> <p>Total Rs. 42.13 Cr</p>																											
(vii)	Additional liability on the incoming investors due to the transaction, source of such funding etc.;	The Resolution Plan does not assume any other liabilities, except to the extent agreed in the Resolution Plan																											
(viii)	Impact on the investor – revised P/E, RONW ratios etc.;	The revised P/E, RONW ratios shall be calculated post implementation of the Resolution Plan in accordance with Part II - (5) (F) (<i>Timelines and Implementation Schedule of the Resolution Plan</i>) of Annex 1 above.																											



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(ix)	Names of the new promoters, key managerial persons(s), if any and their past experience in the business or employment. In case where promoters are companies, history of such company and names of natural persons in control;	The new Directors will be as under: a. Mr. P Venkateshwar Rao b. Mr. L Thiyagarajan c. Mr. Snehal Shantilal Mehta d. Mrs. K Ramalakshmi The Directors have relevant experience in the field.
(x)	Brief description of business strategy	The Resolution Applicant proposes to reduce the Loans to reasonable levels, as proposed in the Resolution Plan, and also infuse adequate funds for up gradation of the upkeep and refurbishment of Machinery. The Resolution Applicant has also prepared a workable Business Plan to revive the operations of the CD, after he takes over the same.
(xi)	Any other material information not involving commercial secrets.	The Resolution Applicant assumed the commencement of operations by April, 2022, which was delayed
(xii)	Proposed steps to be taken by the incoming investor/acquirer for achieving the MPS	As mentioned in Point 10 above.
(xiii)	The details as to the delisting plans, if any approved in the resolution plan	Not Applicable.

